



Stephead Advisors  
Private Limited



## Mission

Empowering Financial Futures through Strategic Expertise and Innovation, Stephead Advisors Private Limited, is committed to delivering unparalleled financial solutions, fostering client success, and driving sustainable growth in the ever-evolving market landscape.

## Vision

As a pioneering force in the financial realm, Stephead Advisors Private Limited envisions being the foremost choice for comprehensive financial advisory services. Guided by integrity, professionalism, and innovation, we aspire to set new benchmarks in the industry, ensuring enduring trust and prosperity for our clients and stakeholders alike.



# Who **We** Are

Stephead Advisors Pvt. Ltd is your trusted partner in financial excellence. With a focus on integrity and innovation, we provide tailored solutions in strategic advisory, capital market transactions, and wealth management. Committed to client-centricity, we ensure regulatory compliance and aim for enduring relationships, envisioning a future where financial success aligns seamlessly with Stephead Advisors.



# Our **Services**

## Investment Banking

Private Equity /  
Venture Capital

Mergers &  
Acquisitions (M&A) /  
Joint Ventures (JVs)

Debt Capital

## Transaction Advisory

Transaction Support  
Services

Business Modelling  
& Valuations

Takeover/ Open  
Offer

## Public Markets

Main Board IPO/SME  
IPO

QIP / Preferential  
Allotment

Rights Issue / Buy  
Back / Delisting

## Asset Management

Category 1,  
Category 2 and  
Category 3 SEBI  
Registered  
Alternative  
Investment Funds

Portfolio  
Management  
Services (PMS)

# Why US?



Strong Execution  
Capabilities &  
Relationship driven  
approach



Deep & wide  
network of  
relationships



Team with exceptional  
camaraderie &  
Experience of 2 decades



Experience across life  
cycle of Company from  
Seed Stage to IPO



# Our Strength

## Comprehensive Business Solutions

- Efficient Execution with High-Quality Content
- Adaptable Expertise
- Committed Team of Professionals
- Wide-ranging Knowledge Portfolio
- Deep understanding of SEBI Regulations and Acts.
- Aggressive turnaround time.



# Our Promoter

## **Kresha Gupta** Chartered Accountant



Kresha Gupta is a highly qualified and experienced Chartered Accountant (CA) and a member of the Institute of Chartered Accountants of India (ICAI). She has a distinguished academic record and has gained significant expertise in the field through her management and consulting experience.

Kresha's extensive experience spans across both corporate and consulting roles in Finance, Accounts, MIS, Tax Advisory, Investor Relations, Treasury, and other areas. Prior to founding Gupta KK & Associates, Kresha worked with Vodafone Idea Limited, where she held the position of Assistant General Manager and was responsible for Investor Relations and Treasury, reporting directly to the Chief Financial Officer.

At Gupta KK & Associates, Kresha spearheads an integrated one-stop service firm that offers end-to-end solutions in Equity & Debt Management, Fund Raising, and other related areas. With her deep understanding of equity and debt instruments, Kresha manages a diversified portfolio of equities and other debt instruments for her clients.

# Our Core Team



**CA Sandeep Gupta**

He is a highly accomplished Chartered Accountant (CA) and an esteemed member of the Institute of Chartered Accountants of India (ICAI). Boasting a robust background spanning over five years in Merchant Banking, he has consistently demonstrated proficiency in navigating the intricacies of IPOs, Valuation, Rights Issue, Takeovers, Buyback, Corporate Advisory, and Transaction Advisory. His strategic insights and acumen make him a valuable asset in the financial landscape. He plays pivotal role in planning & structuring various types public offers and listing related issues, obtaining Stock Exchange approvals and other clearances. He started his career by working in US Hedge Funds for their Back officer operations and later on entered into Merchant Banking field Prior to joining Stephead Advisors, he has worked in Beeline Capital Advisors Private Limited, Beeline Broking Limited, a SEBI Registered Merchant Banking Companies.

Mr. Pankaj Agarwal is Chartered Accountant by Profession and having extensive experience in evaluating growth opportunities and strategizing financial estimates for businesses and has advised companies on IPO and right issues. Has been associated with large, medium, and emerging corporates for strategy consulting, Corporate Deal Structuring and Transaction Advisory. His focus is Group Business development and his core expertise lies in Business Valuations, Due Diligence for various segments., Indian GAAP Implementation, Corporate Audits and Assessments and Tax and Regulatory Advisory.



**CA Pankaj Agarwal**



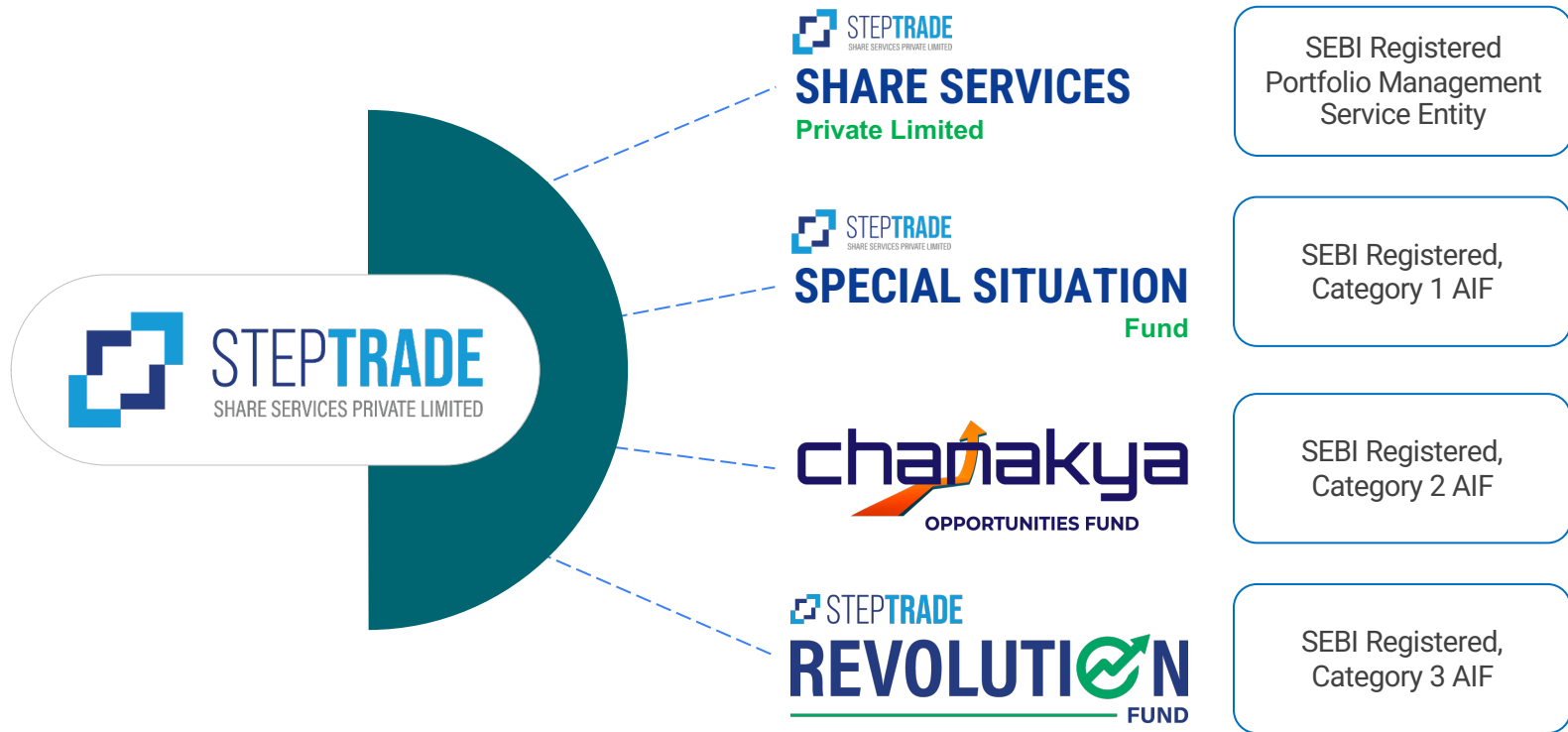
# Our Core Team



**CS Riddhi Vohra**

Ms. Riddhi Vohra is a distinguished professional with over 7 years of experience in Company Law, Capital Markets, Corporate Restructuring & Transaction Advisory. She has extensive experience in handling Capital Markets transactions viz. Rights Issues, Buybacks, Preferential Allotments etc and allied Stock Exchange/SEBI related matters. She has expertise in the subjects relating to Letter of Offers, Prospectus, Information Memorandums, Allotment of Securities, Private Placement of Equity/ NCDs, Buyback, Insider Trading Regulations & Delisting etc. She has been instrumental in planning & structuring various types of further allotments and listing related issues, obtaining Stock Exchange approvals and other clearances. She is innovative and methodical in her approach for providing value added services to the clients. Prior to joining Stephead Advisors, she had worked with Rare Asset Reconstruction wherein she was adept in managing Asset Reconstruction Company (ARC) compliances, facilitating the acquisition of distressed assets, and ensuring regulatory compliance within the ARC framework.

# Group Overview



# Our Clientele



VMS TMT PVT LTD.



Globe Civil Projects Pvt. Ltd.



# Investors **Relations**

- ✓ We strongly believe in investor relations as a very important for our company.
- ✓ We have a dedicated team to understand and reply to investor queries.
- ✓ To further facilitate this for our investors we will soon be launching our own investor
- ✓ Grievance tab on our website for easy communication and clarity for investors
- ✓ For all our ongoing projects.





## STEPHEAD ADVISORS PRIVATE LIMITED



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